Roll No. | | | | | | | | | | | | | **Total No. of Pages : 03**

Total No. of Questions : 10

MBA (Sem.–4)

MERGERS,ACQUISITIONS AND CORPORATE RESTRUCTURING

Subject Code :MBA-914-18

M.Code :77813

Date of Examination:06-12-2025

Time : 3 Hrs. **Max. Marks : 60**

INSTRUCTIONS TO CANDIDATES :

1. **SECTION-A contains EIGHT questions carrying TWO marks each and students have to attempt ALL questions.**
2. **SECTION-B consists of FOUR Subsections : Units-I, II, III & IV. Each Subsection contains TWO questions each carrying EIGHT marks each and students have to attempt any ONE question from each Subsection.**
3. **SECTION-C is COMPULSORY consists of ONEQuestion carrying TWELVE marks.**

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SECTION-A

1. **Write short notes on:**

   a) Value Creation through Mergers and Acquisitions.

   b) Takeover Defense Strategies

   c) Strategic Alliances

   d) Demerger

   e) Valuation of Intangibles

   f) Process of Integration in Mergers and Acquisitions.

   g) ***"A Conglomerate merger is neither a type of horizontal merger nor a vertical merger".***Discuss.

   h) Impact of Mergers and Acquisitions on Shareholders Wealth.

SECTION-B

UNIT - I

2. Discuss in brief the evolution and need of the concept of Mergers and Acquisitions.

3. What leads to the failure of a merger or acquisition? How should a company ensure that merger or acquisition is successful? Support your answer by suitable examples.

UNIT-II

4. What do you mean by LBO (Leveraged Buy Out)? Discuss its types in brief.

5. Discuss in detail the main provisions of restructuring of sick companies in India.

UNIT-III

6. Discuss in detail about the various methods of payments and financing options in Mergers andAcquisitions.

7. Discuss in detail the accounting aspects involved in Mergers and Acquisitions.

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UNIT-IV

8. Explain the various tax implications of Mergers and Acquisitions.

9. **Write short notes on:**

   a) Motivation behind International Mergers and Acquisitions.

   b) Due Diligence in Mergers and Acquisitions.

SECTION-C

10. **Case Study**

Jio Ltd. is contemplating the purchase of IIFL, Ltd. Jio Ltd. has 6,00,000 shares having a market price of Rs. 60 per share, while IIFL Ltd. has 4.00,000 shares selling at Rs. 40 per share. The EPS are Rs. 8.00 and Rs. 4.50 for Jio Ltd. and IIFL Ltd. respectively. Managements of both companies are discussing two alternative proposals for exchange of shares as indicated below:

i) In proportion to the relative earnings per share of two companies.

ii) One share of Jio Ltd. for every two shares of IIFL Ltd.

On the basis of above information:

a) Calculate the Earnings Per Share (EPS) after merger under two alternatives.

b) Show the impact on EPS for tie shareholders of two companies under both alternatives.

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NOTE : Disclosure of Identity by writing Mobile No. or Making of passing request on any page of Answer Sheet will lead to UMC against the Student.